Press Release

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MUFG Congratulates Waha, Interchile, Grupo Aeroportuario de la Ciudad de México for Capturing *LatinFinance* 2016 Deals of the Year Awards

New York, October 3, 2016 – Mitsubishi UFJ Financial Group, Inc. (MUFG) today extended congratulations to clients **Grupo Aeroportuario de la Ciudad de México**, **Interchile** and **Waha** for capturing Project & Infrastructure Finance 2016 Deals of the Year honors from *LatinFinance*.

MUFG, one of the world's leading financial institutions, provided financing to clients recognized by *LatinFinance* in the following categories:

- Grupo Aeroportuario de la Ciudad de México (3)
 - o Best Airport Financing
 - o Best Loan
 - Best Infrastructure Financing Mexico
- Interchile
 - o Best Power Financing
- Waha
 - o Best Oil & Gas Financing

"MUFG is happy to see three of our valued clients receive recognition from *LatinFinance* for these important project and infrastructure financings," said **Jonathan Lindenberg**, MUFG's Deputy Head of Investment Banking for the Americas. "We congratulate each one of them on capturing these awards, and are proud to have played a role in helping them to get it done."

LatinFinance's annual awards acknowledge the region's most impressive institutions and transactions in areas critical to Latin America's economic progress.



"These clients, and their winning deals, demonstrate that critical financing can be achieved despite the obstacles that enterprises in this region often confront," said **Mark Petrinovic**, Head of Latin America Corporate Banking for MUFG. "It is testament to the leadership of these companies that they manage to find innovative solutions to execute their growth strategies in Latin America and beyond. MUFG is gratified by *LatinFinance*'s recognition of our clients' efforts, and we stand ready to continue to support their financing needs in the future."

About MUFG Americas Holdings Corporation

Headquartered in New York, MUFG Americas Holdings Corporation is a financial holding company and bank holding company with total assets of \$117.2 billion at June 30, 2016. Its principal subsidiary, MUFG Union Bank, N.A., provides an array of financial services to individuals, small businesses, middle-market companies, and major corporations. As of June 30, 2016, MUFG Union Bank, N.A. operated 366 branches, comprised primarily of retail banking branches in the West Coast states, along with commercial branches in Texas, Illinois, New York and Georgia, as well as two international offices. MUFG Americas Holdings Corporation is owned by The Bank of Tokyo Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Financial Group, Inc., one of the world's leading financial groups. The Bank of Tokyo-Mitsubishi UFJ, Ltd. is a wholly-owned subsidiary of Mitsubishi UFJ Financial Group, Inc. Visit <u>www.unionbank.com</u> or <u>www.mufgamericas.com</u> for more information.

About MUFG (Mitsubishi UFJ Financial Group, Inc.)

MUFG (Mitsubishi UFJ Financial Group, Inc.) is one of the world's leading financial groups, with total assets of approximately ¥298.2 trillion (JPY) or \$2.9 trillion (USD)¹, as of June 30, 2016. Headquartered in Tokyo and with approximately 350 years of history, MUFG is a global network with over 2000 offices in nearly 50 countries. The Group has over 140,000 employees and about 300 entities, offering services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group's operating companies include Bank of Tokyo-Mitsubishi UFJ, Mitsubishi UFJ Trust and Banking Corporation (Japan's leading trust bank), and Mitsubishi UFJ Securities Holdings Co., Ltd., one of Japan's largest securities firms. Through close partnerships among our operating companies, the Group aims to "be the world's most trusted financial group", flexibly responding to all of the financial needs or our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York (NYSE: MTU) stock exchanges. Visit <u>www.mufg.jp/english/index.html.</u>

¹ Exchange rate of 1 USD=¥102.91 (JPY) as of June 30, 2016

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