

MUFG Americas Holdings Corporation

A member of MUFG, a global financial group

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Press contact:

Alan Gulick
1-425-423-7317
alan.gulick@unionbank.com

Investor Relations contact:

Mimi Mengis
1-415-765-3182
mimi.mengis@unionbank.com

MUFG Americas Holdings Corporation Announces Release of its 2017 Dodd-Frank Act Mid-Cycle Stress Test Results

NEW YORK – MUFG Americas Holdings Corporation (“MUAH” or “the Company”) released today the results of its mid-cycle company-run stress tests conducted in accordance with the Dodd-Frank Wall Street Reform and Consumer Protection Act (“DFA”). The summary results include the Company’s projected revenues, losses and capital ratios over a nine-quarter period ending June 30, 2017 under a required hypothetical DFA stress scenario, the Severely Adverse scenario, and DFA-defined capital actions. The results can be found at <https://www.unionbank.com/global/about/company-profile/investor-relations/index.jsp> under Dodd-Frank Reports.

About MUFG Americas Holdings Corporation

Headquartered in New York, MUFG Americas Holdings Corporation is a financial holding company and bank holding company with assets of \$150.6 billion at June 30, 2017. Its main subsidiaries are MUFG Union Bank, N.A. (“MUB” or “the Bank”) and MUFG Securities Americas Inc. (“MUSA”). MUB provides an array of financial services to individuals, small businesses, middle-market companies and major corporations. As of June 30, 2016, MUB operated 361 branches, comprised primarily of retail banking branches in the West Coast states, along with commercial branches in Texas, Illinois, New York and Georgia, as well as 16 PurePoint Financial Centers and two international offices. MUSA is a registered securities broker-dealer which engages in capital markets origination transactions, private placements, collateralized financings, securities borrowing and lending transactions and domestic and foreign debt and equities securities transactions. MUAH is owned by The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Financial Group, Inc., one of the world’s leading financial groups. Visit www.unionbank.com or www.mufgamericas.com for more information.

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