

**MUFG Americas Holdings Corporation**

A member of MUFG, a global financial group

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**Press contact:**

Alan Gulick  
1 (425) 423-7317  
alan.gulick@unionbank.com

Marcy Morita  
1 (415) 273-2452  
marcia.morita@unionbank.com

## **MUFG Americas Holdings Corporation Announces Full Redemption of Senior Notes due 2020 and Partial Redemption of Senior Notes due 2025**

New York-- MUFG Americas Holdings Corporation announced today that it will redeem the entire outstanding principal amount of its 2.250% Senior Notes due 2020 (the “2020 Notes”) and \$100 million of the outstanding principal amount of its 3.000% Senior Notes due 2025 (the “2025 Notes” and, together with the 2020 Notes, the “Notes”). The redemption date for the Notes is November 8, 2018. The aggregate principal amount of the 2020 Notes outstanding is \$1.0 billion and the aggregate principal amount of the 2025 Notes outstanding is \$500 million (which will leave \$400 million of the 2025 Notes outstanding after this redemption). The redemption price for each series of Notes will include a make-whole premium, which will be calculated three business days prior to the redemption date in accordance with the terms of the Notes and related indenture, and will include accrued and unpaid interest on the Notes up to and including the redemption date.

Notices of redemption are being sent to all currently registered holders of the Notes by the trustee, The Bank of New York Mellon Trust Company, N.A. For more information, holders of the Notes may call The Bank of New York Mellon Trust Company, N.A. at 1-800-254-2826. This press release is not an offer to sell or a solicitation of an offer to buy any securities.

### **About MUFG Americas Holdings Corporation**

Headquartered in New York, MUFG Americas Holdings Corporation is a financial holding company, bank holding company and intermediate holding company with total assets of \$160.4 billion at June 30, 2018. Its main subsidiaries are MUFG Union Bank, N.A. and MUFG Securities Americas Inc. MUFG Union Bank, N.A. provides a wide range of financial services to consumers, small businesses, middle-market companies, and major corporations. As of June 30, 2018, MUFG Union Bank, N.A. operated 355 branches, comprised primarily of retail banking branches in the West Coast states, along with commercial branches in Texas, Illinois, New York and Georgia, as well as 22 PurePoint Financial Centers. MUFG Securities Americas Inc. is a registered securities broker-dealer which engages in capital markets origination transactions, private placements, collateralized

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financings, securities borrowing and lending transactions, and domestic and foreign debt and equities securities transactions. MUFG Americas Holdings Corporation is owned by MUFG Bank, Ltd. and Mitsubishi UFJ Financial Group, Inc. MUFG Bank, Ltd. is a wholly-owned subsidiary of Mitsubishi UFJ Financial Group, Inc., which is one of the world's leading financial groups. Visit <https://www.unionbank.com> or [www.mufgamericas.com](http://www.mufgamericas.com) for more information.

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