

Chart of the Day



With inflation at 40 year highs, two notable themes to watch are the broadening of inflationary pressures to “non-reopening” sectors and the variance in inflation by sector

US inflation by sector (y/y)

Motor fuel	58%	Food away from home	6%	Pets & products	3%
Energy commodities	58%	Motor vehicle insurance	6%	Recreation services	3%
Car & truck rental	37%	Land-line phone services	6%	Day care & preschool	3%
Used cars & trucks	31%	Financial services	6%	School tuition	3%
Utility gas service	25%	Beverages	5%	Alcoholic beverages	2%
Meat & eggs	13%	Jewelry & watches	5%	College tuition	2%
New vehicles	11%	Apparel	5%	Funeral expenses	2%
Energy services	11%	Appliances	5%	Dairy products	2%
Motor vehicle parts	10%	Motor vehicle maintenance	5%	Video and audio products	1%
Domestic services	10%	Computer products	5%	Technical & bus. school tuition	1%
Vehicle accessories	9%	Footwear	5%	Educational books	0%
Sporting goods	8%	Cereals & bakery products	5%	Medicinal drugs	0%
Moving & storage	8%	Fruits & vegetables	4%	Wireless phone services	0%
Laundry services	8%	Shelter	4%	Public transportation	-1%
Tools	7%	Water & trash collection	4%	Computer software	-2%
Electricity	7%	Hospital services	4%	Airline fares	-4%
Food at home	6%	Legal services	3%	Health insurance	-4%
Household furnishing	6%	Professional services	3%		

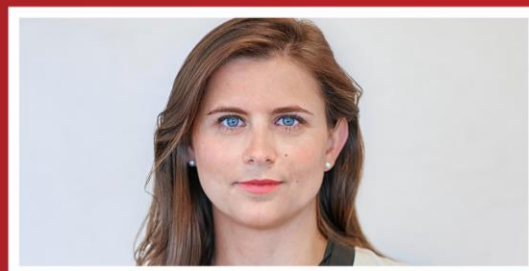
Source: (1) Bureau of Labor Statistics. CPI Report November 2021.

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