

Board of Governors of the Federal Reserve System



Parent Company Only Financial Statements for Large Holding Companies—FR Y-9LP

Report at the close of business as of the last calendar day of the quarter

This Report is required by law: Section 5(c) of the BHC Act (12 U.S.C. § 1844(c)), section 10 of Home Owners' Loan Act (HOLA) (12 U.S.C. § 1467a(b)), section 618 of the Dodd-Frank Act (12 U.S.C. § 1850a(c)(1)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

This report form is to be filed by the parent company of large holding companies. For purposes of this report, large holding

companies are holding companies with total consolidated assets of \$3 billion or more, or holding companies that meet certain criteria, regardless of size. When such holding companies are tiered holding companies, separate reports are also to be filed by each of the subsidiary holding companies. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: *The Parent Company Only Financial Statements for Large Holding Companies must be signed and attested by the Chief Financial Officer (CFO) of the reporting holding company (or by the individual performing this equivalent function).*

Date of Report: **September 30, 2021**
 Month / Day / Year (BHCP 9999)

I, the undersigned CFO (or equivalent) of the named holding company, attest that the *Parent Company Only Financial Statements for Large Holding Companies* for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Neal Holland

Printed Name of Chief Financial Officer (or Equivalent) (BHCP C490)

Signature of Chief Financial Officer (or Equivalent) (BHCP H321)

11/10/2021

Date of Signature (MM/DD/YYYY) (BHPX J196)

MUFG AMERICAS HOLDINGS CORPORATION

Legal Title of Holding Company (RSSD 9017)

1251 AVENUE OF THE AMERICAS

(Mailing Address of the Holding Company) Street / P.O. Box (RSSD 9110)

NEW YORK

NY

10020

City (RSSD 9130)

State (RSSD 9200)

Zip Code (RSSD 9220)

Holding companies must maintain in their files a manually signed and attested printout of the data submitted.

Person to whom questions about this report should be directed:

Annette Hackett, Managing Director, Regulatory Reporting

Name / Title (BHPX 8901)

510-809-6417

Area Code / Phone Number (BHPX 8902)

510-271-1816

Area Code / FAX Number (BHPX 9116)

annette.hackett@unionbank.com

E-mail Address of Contact (BHPX 4086)

For Federal Reserve Bank Use Only

RSSD ID _____
 C.I. _____ S.F. _____

Is confidential treatment requested for any portion of this report submission?	0=No	BHCP	
	1=Yes	C447	0
In accordance with the General Instructions for this report (check only one),			
1. a letter justifying this request is being provided along with the report (BHCP KY38)			<input type="checkbox"/>
2. a letter justifying this request has been provided separately (BHCP KY38)			<input type="checkbox"/>

MUFG AMERICAS HOLDINGS CORPORATION

Name of Holding Company

For Federal Reserve Bank Use Only

RSSD ID _____

C.I. _____ S.F. _____

FR Y-9LP
Page 2 of 10

Schedule PI—Parent Company Only Income Statement

Report at the close of business **20210930**

MM / DD / YYYY

Report the Income Statement on a calendar year-to-date basis.

	Dollar Amounts in Thousands		BHCP	Amount	
1. Operating Income:					
a. Income from bank subsidiaries and associated banks, excluding equity in undistributed income:					
(1) Dividends	0508	0			1.a.(1)
(2) Interest.....	0512	16828			1.a.(2)
(3) Management and service fees	0515	0			1.a.(3)
(4) Other	0518	7966			1.a.(4)
(5) Total (sum of items 1.a(1) through 1.a(4)).....	0520	24794			1.a.(5)
b. Income from nonbank subsidiaries and associated nonbank companies, excluding equity in undistributed income:					
(1) Dividends	1275	5			1.b.(1)
(2) Interest.....	1276	27653			1.b.(2)
(3) Management and service fees	1277	0			1.b.(3)
(4) Other	1278	3570			1.b.(4)
(5) Total (sum of items 1.b(1) through 1.b(4)).....	1279	31228			1.b.(5)
c. <i>(This item is to be completed only by holding companies that have subsidiary holding companies or associated holding companies.)</i> Income from subsidiary holding companies and associated holding companies, excluding equity in undistributed income:					
(1) Dividends	0206	0			1.c.(1)
(2) Interest.....	0207	0			1.c.(2)
(3) Management and service fees	0208	0			1.c.(3)
(4) Other	0209	0			1.c.(4)
(5) Total (sum of items 1.c(1) through 1.c(4)).....	0210	0			1.c.(5)
d. Securities gains/(losses).....	4091	0			1.d.
e. All other operating income	0447	0			1.e.
f. Total operating income (sum of items 1.a(5), 1.b(5), 1.c(5), 1.d, and 1.e).....	4000	56022			1.f.
2. Operating expense:					
a. Salaries and employee benefits	4135	0			2.a.
b. Interest expense	4073	71806			2.b.
c. Provision for loan and lease losses ¹	JJ33	0			2.c.
d. All other expenses	0522	28966			2.d.
e. Total operating expense (sum of items 2.a through 2.d).....	4130	100772			2.e.
3. a. Income (loss) before change in net unrealized holding gains (losses) on equity securities not held for trading, applicable income taxes, and discontinued operations (item 1.f minus item 2.e) ..	HT69	-44750			3.a.
b. Change in net unrealized holding gains (losses) on equity securities not held for trading ²	HT70	0			3.b.
c. Income (loss) before applicable income taxes, discontinued operations and undistributed income (sum of items 3.a and 3.b)	4250	-44750			3.c.
4. Applicable income taxes	4302	-11731			4.
5. Discontinued operations, net of applicable income taxes	FT28	0			5.
6. Income (loss) before undistributed income of subsidiaries and associated companies (sum of items 3.c and 5 minus item 4)	0496	-33019			6.
7. Equity in undistributed income (losses) of subsidiaries and associated companies:					
a. Bank	3156	1008575			7.a.
b. Nonbank	3147	167567			7.b.
c. Subsidiary holding companies	3513	0			7.c.
8. Net Income (loss) (sum of items 6, 7.a, 7.b, and 7.c)	4340	1143123			8.

1. Institutions that have adopted ASU 2016-13 should report in item 2.c the provision for credit losses for all financial assets **and off-balance-sheet credit exposures**.

2. Item 3.b is to be completed by all holding companies. See the instructions for this item and the FR Y-9C Glossary entry for "Securities Activities" for further detail on accounting for investments in equity securities.

Schedule PI—Continued

Memoranda

Dollar Amounts in Thousands	BHCP	Amount	
1. Noncash items included in operating expense	4647	8384	M.1.
2. Loan and lease financing receivables charged-off	4635	0	M.2.
3. Loan and lease financing receivables recoveries	4605	0	M.3.
4. Interest expense paid to special-purpose subsidiaries that issued trust preferred securities (included in item 2.d above).....	C254	188	M.4.
<i>Memorandum item 5 is to be completed by holding companies that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.</i>			
5. Net change in fair values of financial instruments accounted for under a fair value option	J980	0	M.5.

Schedule PI-A—Cash Flow Statement

	Dollar Amounts in Thousands	BHCP	Amount	
Part I. Cash Flows from Operating Activities:				
1. Net income (loss) (must equal Schedule PI, item 8).....		4340	1143123	1.
2. Adjustments to reconcile net income to net cash provided by operating activities:				
a. Provision for deferred income taxes.....		3611	272	2.a.
b. (Gain) or loss on sales of assets.....		3612	0	2.b.
c. Equity in undistributed (earnings) losses of subsidiaries.....		3613	-1176142	2.c.
d. Not applicable				
e. Net change in other liabilities.....		3615	2661	2.e.
f. Net change in other assets.....		3616	2112	2.f.
g. Other, net.....		3617	7384	2.g.
h. Total adjustments (sum of items 2.a through 2.g).....		3618	-1163713	2.h.
3. Net cash provided (used) by operating activities (sum of Part I, items 1 and 2.h).....		3619	-20590	3.
Part II. Cash Flows from Investing Activities:				
1. Purchases of held-to-maturity and available-for-sale securities.....		6552	0	1.
a. Purchases of equity securities with readily determinable fair value ¹		HU25	0	1.a.
2. Sales and maturities of held-to-maturity and available-for-sale securities.....		6567	0	2.
a. Sales and maturities of equity securities with readily determinable fair value ¹		HU26	0	2.a.
3. Payments for investments in and advances to subsidiaries.....		6571	437756	3.
4. Sale or repayment of investments in and advances to subsidiaries.....		6573	339035	4.
5. Outlays for business acquisitions.....		F737	0	5.
6. Proceeds from business divestitures.....		F817	0	6.
7. Other, net.....		6588	1108	7.
8. Net cash provided (used) by investing activities (sum of Part II, items 2, 2.a, 4, 6, and 7 minus items 1, 1.a, 3, and 5).....		6589	-97613	8.
Part III. Cash Flows from Financing Activities:				
1. Net change in purchased funds and other short-term borrowings.....		F818	0	1.
2. Not applicable				
3. Proceeds from advances from subsidiaries.....		6592	0	3.
4. Repayment of advances from subsidiaries.....		6596	0	4.
5. Proceeds from issuance of long-term debt.....		6600	150000	5.
6. Repayment of long-term debt.....		6604	46682	6.
7. Proceeds from issuance of common stock.....		6607	0	7.
8. Payment to repurchase common stock.....		8518	0	8.
9. Proceeds from issuance of preferred stock.....		6619	0	9.
10. Payment to repurchase preferred stock.....		6741	0	10.
11. Dividends paid.....		6742	0	11.
12. Other, net.....		6743	0	12.
13. Net cash provided (used) by financing activities (sum of Part III, items 1, 3, 5, 7, 9, and 12 minus items 4, 6, 8, 10, and 11).....		6744	103318	13.
Part IV. Cash and Cash Equivalents:				
1. Net (decrease) increase in cash and cash equivalents (sum of Part I, item 3, Part II, item 8, and Part III, item 13).....		6758	-14885	1.
2. Cash and cash equivalents at beginning of year.....		6773	582526	2.
3. Cash and cash equivalents, current year-to-date (sum of Part IV, items 1 and 2).....		6775	567641	3.

1. To be completed by all holding companies. See the instructions for this item and the FR Y-9C Glossary entry for "Securities Activities" for further detail on accounting for investments in equity securities.

Schedule PC—Parent Company Only Balance Sheet

	Dollar Amounts in Thousands	BHCP	Amount	
Assets				
1. Cash and balances due from depository institutions:				
a. Balances with subsidiary or affiliated depository institutions	5993		567641	1.a.
b. Balances with unrelated depository institutions	0010		0	1.b.
2. Securities: ¹				
a. U.S. Treasury securities	0400		0	2.a.
b. Securities of U.S. Government agencies and corporations and securities issued by states and political subdivisions	6791		0	2.b.
c. Other debt and equity securities	1299		0	2.c.
3. Securities purchased under agreements to resell ²	0277		0	3.
4. Loans and lease financing receivables:				
a. Loans:				
(1) To U.S. addressees (domicile)	0362		0	4.a.(1)
(2) To non-U.S. addressees (domicile)	0363		0	4.a.(2)
b. LESS: Unearned income on loans	2123		0	4.b.
c. Loans, held for investment and held for sale (sum of items 4.a(1) and 4.a(2) minus item 4.b)...	0364		0	4.c.
d. Lease financing receivables, net of unearned income	2165		0	4.d.
e. LESS: Allowance for loan and lease losses ³	3123		0	4.e.
f. Loans and leases, held for investment and held for sale, net of allowance for loan and lease losses (sum of items 4.c and 4.d minus item 4.e)	2125		0	4.f.
5. Investments in and receivables due from subsidiaries and associated companies (from Schedule PC-A, item 4)	0365		24616542	5.
6. Premises and fixed assets (including capitalized leases)	2145		148278	6.
7. Intangible assets (other than reported in item 5 above):				
a. Goodwill	3163		0	7.a.
b. Mortgage servicing assets	3164		0	7.b.
c. Other identifiable intangibles	3165		0	7.c.
8. Other assets ²	2160		152497	8.
9. Balances due from related institutions, other than investments:				
a. Related banks	3602		0	9.a.
b. Related nonbank companies	3603		0	9.b.
c. Related holding companies	3604		0	9.c.
10. TOTAL ASSETS (sum of items 1.a through 3, and 4.f through 9.c above)	2170		25484958	10.

1. Institutions that have adopted ASU 2016-13 should report held-to-maturity securities net of any applicable allowance for credit loss.

2. Institutions that have adopted ASU 2016-13 should report in items 3 and 8 amounts net of any applicable allowance for credit loss.

3. Institutions that have adopted ASU 2016-13 should report in item 4.e the allowance for credit losses on loans and leases.

Schedule PC—Continued

	Dollar Amounts in Thousands		
	BHCP	Amount	
Liabilities and Equity Capital			
11. Deposits	2200	0	11.
12. Securities sold under agreements to repurchase	0279	0	12.
13. Borrowings with a remaining maturity of one year or less:			
a. Commercial paper	2309	0	13.a.
b. Other borrowings	2332	400000	13.b.
14. Other borrowed money with a remaining maturity of more than one year	0368	6988666	14.
15. Not applicable			
16. Subordinated notes and debentures ¹	4062	0	16.
17. Other liabilities	2930	202932	17.
18. Balances due to subsidiaries and related institutions:			
a. Subsidiary banks	3605	1587	18.a.
b. Nonbank subsidiaries	3606	11	18.b.
c. Related holding companies	3607	0	18.c.
19. Not applicable			
20. Equity Capital:			
a. Perpetual preferred stock (including related surplus)	3283	0	20.a.
b. Common stock (par value)	3230	132077	20.b.
c. Surplus (exclude all surplus related to preferred stock)	3240	8235328	20.c.
d. Retained earnings	3247	9941704	20.d.
e. Accumulated other comprehensive income ²	B530	-417347	20.e.
f. Other equity capital components ³	A130	0	20.f.
g. Not applicable			
h. TOTAL EQUITY CAPITAL (sum of items 20.a through 20.f)	3210	17891762	20.h.
21. TOTAL LIABILITIES AND EQUITY CAPITAL (sum of items 11 through 20.f)	3300	25484958	21.
Memoranda			
<i>Memoranda items 1.a and 1.b are to be completed by holding companies that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.</i>			
1. Financial assets and liabilities measured at fair value:			
a. Total assets	F819	0	M.1.a.
b. Total liabilities	F820	0	M.1.b.

1. Includes limited-life preferred stock and related surplus.

2. Includes net unrealized holding gains (losses) on available-for-sale securities, accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and minimum pension liability adjustments.

3. Includes treasury stock and unearned Employee Stock Ownership Plan shares.

Schedule PC-A—Investments in Subsidiaries and Associated Companies

	Dollar Amounts in Thousands		
	BHCP	Amount	
1. a. Equity investments in bank subsidiaries and associated banks:			
(1) Common and preferred stock (net of amount reported in item 1.a(2))	3239	16385746	1.a.(1)
(2) Intangible assets:			
(a) Goodwill	3238	0	1.a.(2)(a)
(b) Other identifiable intangibles	4485	0	1.a.(2)(b)
b. Nonequity investments in and receivables due from bank subsidiaries and associated banks:			
(1) Loans, advances, notes, bonds, and debentures.....	0533	2775000	1.b.(1)
(2) Other receivables	0534	27021	1.b.(2)
2. a. Equity investments in nonbank subsidiaries and associated nonbank companies:			
(1) Common and preferred stock (net of amount reported in items 2.a(2)).....	1273	2336819	2.a.(1)
(2) Intangible assets:			
(a) Goodwill	0087	0	2.a.(2)(a)
(b) Other identifiable intangibles	0536	0	2.a.(2)(b)
b. Nonequity investments in and receivables due from nonbank subsidiaries and associated nonbank companies:			
(1) Loans, advances, notes, bonds, and debentures.....	0537	3078210	2.b.(1)
(2) Other receivables	0538	13746	2.b.(2)
3. <i>(This item is to be completed only by holding companies that have subsidiary holding companies or associated holding companies.)</i>			
a. Equity investments in subsidiary holding companies and associated holding companies:			
(1) Common and preferred stock (net of amount reported in Item 3.a(2))	0201	0	3.a.(1)
(2) Intangible assets:			
(a) Goodwill	0202	0	3.a.(2)(a)
(b) Other identifiable intangibles	0203	0	3.a.(2)(b)
b. Nonequity investments in and receivables due from subsidiary holding companies and associated holding companies:			
(1) Loans, advances, notes, bonds, and debentures.....	0204	0	3.b.(1)
(2) Other receivables	0205	0	3.b.(2)
	BHPA		
4. TOTAL (sum of items 1 through 3) (must equal Schedule PC, item 5).....	0365	24616542	4.

Schedule PC-B—Memoranda

Dollar Amounts in Thousands		BHCP	Amount	
1. Amount of assets scheduled to mature within one year (including contractual payments to be repaid within one year).....		0543	1918508	1.
2. Amount of borrowings included in Schedule PC, items 16 and 18 that is scheduled to mature within one year (exclude short-term debt)		3409	0	2.
3. Amount of liabilities (other than borrowings) scheduled to mature within one year (including any contractual payments to be repaid within one year).....		3609	30975	3.
4. Amount of borrowings from unaffiliated parties guaranteed by the parent with respect to the following subsidiaries:				
a. Bank		0540	0	4.a.
b. Nonbank		0541	0	4.b.
c. Related holding companies		0542	0	4.c.
5. Borrowing by the parent from subsidiaries and associated companies (included in Schedule PC, item 18):				
a. Bank		0467	0	5.a.
b. Nonbank		1274	0	5.b.
c. Related holding companies		0539	0	5.c.
6. Long-term debt that reprices within one year.....		3298	6590605	6.
7. Loans and lease financing receivables of the parent:				
a. Past due 90 days or more and still accruing.....		1407	0	7.a.
b. Nonaccrual status		1403	0	7.b.
8. Loans of the parent restructured in troubled debt restructurings that are in compliance with their modified terms.....		K297	0	8.
9. Not applicable				
10. Pledged securities ¹		0416	0	10.
11. a. Fair value of securities classified as available-for-sale in Schedule PC, items 2.a through 2.c		8516	0	11.a.
b. Amortized cost of securities classified as held-to-maturity in Schedule PC, items 2.a through 2.c		8517	0	11.b.
c. Fair value of equity securities with readily determinable fair values not held for trading in Schedule PC, items 2.a through 2.c ²		JA22	0	11.c.
12. Balances held by subsidiary banks of the holding company due from:				
a. Other bank subsidiaries of the holding company.....		6792	0	12.a.
b. Nonbank subsidiaries of the holding company.....		6793	61173	12.b.
13. Balances held by subsidiary banks of the holding company due to:				
a. Other bank subsidiaries of the holding company.....		6794	0	13.a.
b. Nonbank subsidiaries of the holding company.....		6795	695790	13.b.
14. Holding company (parent company only) borrowings not held by financial institutions or by insiders (including directors) and their interests.....		3152	798059	14.
15. (To be completed only by the top-tier holding company for its consolidated nonbank and thrift subsidiaries. ³)				
a. Total combined nonbank assets of nonbank subsidiaries		4778	32282123	15.a.
b. Total combined loans and leases of nonbank subsidiaries		C427	1013475	15.b.
c. Total aggregate operating revenue of nonbank subsidiaries		C428	695592	15.c.
d. Combined thrift assets included in 15.a (to be completed only by a bank holding company)		2792	0	15.d.
e. Combined foreign nonbank subsidiary assets included in 15.a		2793	33166	15.e.
f. Number of nonbank subsidiaries included in 15.a	Number (Unrounded)	2794	26	15.f.
g. Number of thrift subsidiaries included in 15.d (to be completed only by a bank holding company)		2796	0	15.g.
h. Number of foreign nonbank subsidiaries included in 15.e		2831	1	15.h.

1. Includes held-to-maturity securities at amortized cost, **available-for-sale debt securities at fair value, and equity securities with readily determinable fair values not held for trading (reported in Schedule PC, item 2.c) at fair value.**

2. **Item 11.c is to be completed by all holding companies. See the instructions for this item and the FR Y-9C Glossary entry for "Securities Activities" for further detail on accounting for investments in equity securities.**

3. A savings and loan holding company should not include its consolidated savings association in items 15(a) through 15(h). See the instructions for more details.

Schedule PC-B—Memoranda—Continued

Dollar Amounts in Thousands	BHCP	Amount	
16. Notes payable to special-purpose subsidiaries that issued trust preferred securities (included in Schedule PC, item 18.b and item 5.b above)	C255	0	16.
17. Total nonbank assets of a holding company (to be completed only by top-tier holding companies that are subject to the Federal Reserve Board's capital plan rule (12 CFR 225.8) and top-tier savings and loan holding companies with \$100 billion or more in total consolidated assets) ¹	HK02	32576258	17.

1. Excludes savings and loan holding companies that substantially engaged in insurance underwriting or commercial activities.

Notes to the Parent Company Only Financial Statements

Enter in the lines provided below any additional information on specific line items on the financial statements that the holding company wishes to explain, that has been separately disclosed in the holding company's quarterly reports to its shareholders, in its press releases, or on its quarterly reports to the Securities and Exchange Commission (SEC).

Each additional piece of information disclosed should include the appropriate reference to schedule and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

Example

A parent holding company has guaranteed a new loan for its leveraged Employee Stock Ownership Plan (ESOP) for \$500 thousand and that amount has increased the parent company's long-term unsecured debt by a material amount. Enter on the line item below the following information:

TEXT	BHCP	Amount
0000 Sch. PC, item 14, New loan to holding company's ESOP guaranteed		
by holding company parent		
	0000	500

Notes to the Financial Statements

	TEXT	Dollar Amounts in Thousands	BHCP	Amount	
1.	5485				
			5485	0	1.
2.	5486				
			5486	0	2.
3.	5487				
			5487	0	3.
4.	5488				
			5488	0	4.
5.	5489				
			5489	0	5.