

Chart of the Day



Global Markets (Oct 9 - Oct 20, 2023)

Commodities

Brent	+9.2%
WTI	+7.2%
EU Nat Gas	+33.7%
US Nat Gas	(-12.5%)
Gold	+8.3%

Credit Markets

10 year UST	+11 bps
HY spreads	+1 bps
IG spreads	+4 bps

Equities

MSCI Global Equities	(-0.7%)
Dow Jones	(-0.8%)
S&P 500	(-2.0%)
NASDAQ	(-3.3%)
Russell 2000	(-3.7%)

Currencies

Swiss Franc index	+2.0%
USD index	+0.1%
Yen index	(-0.3%)

Source: (1) Bloomberg. Data as of October 20, 2023.

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“Macro stability isn’t everything, but without it, you have nothing.”