

Chart of the Day

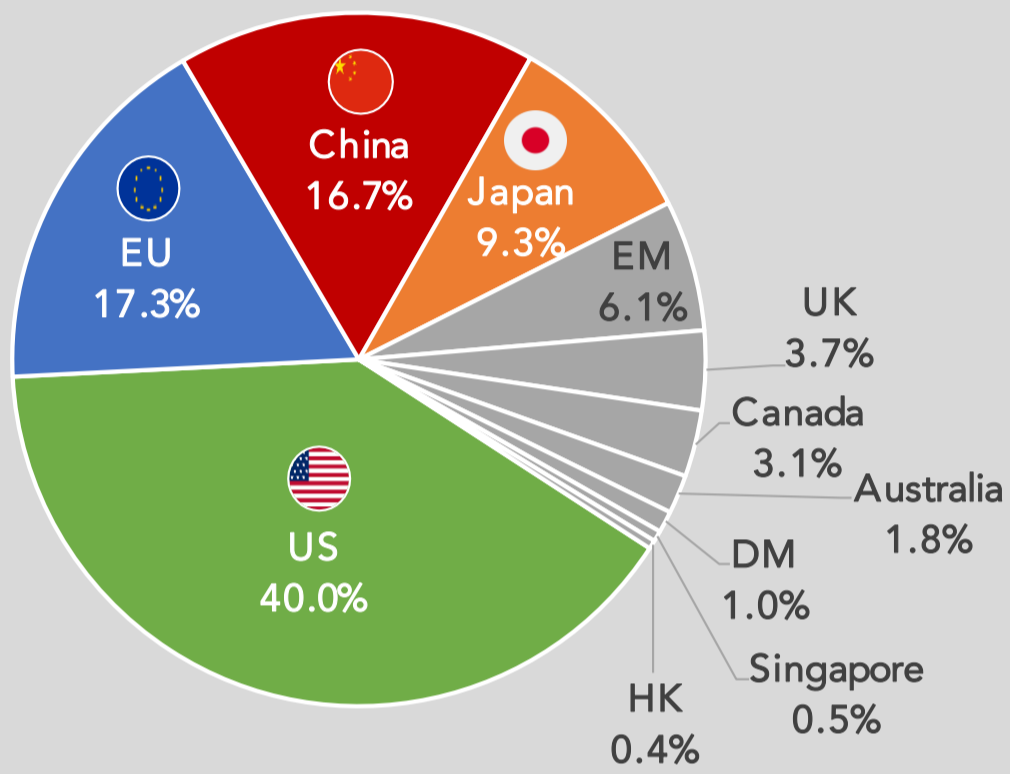


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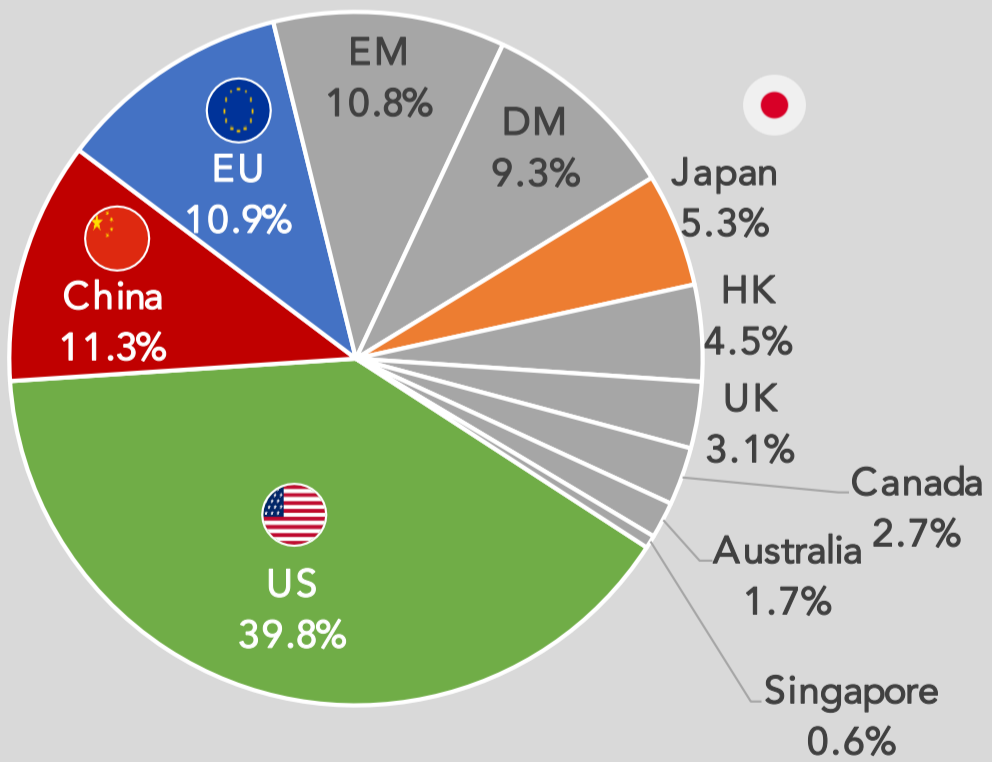
The US fixed income markets account for approximately 40% of the more than \$130 trillion debt securities outstanding globally, which is over 2x the next largest market, the EU. Bond markets in the US, EU, China and Japan represent over 80% of total global fixed income securities outstanding.

Global fixed income securities outstanding



The US equity markets also represent approximately 40% of more than \$100 trillion in total global equity market capitalization, which is 3.5x the next largest market, China. Equity markets in the US, China, EU and Japan represent over 65% of global equity market cap.

Global equity market cap



Source: (1-2) SIFMA Research (2023 Capital Markets Fact Book, July 2023). Data is full year 2022.

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“Macro stability isn’t everything, but without it, you have nothing.”