Capital Markets Strategy

Essential inCights for the C-Suite

Chart of the Day



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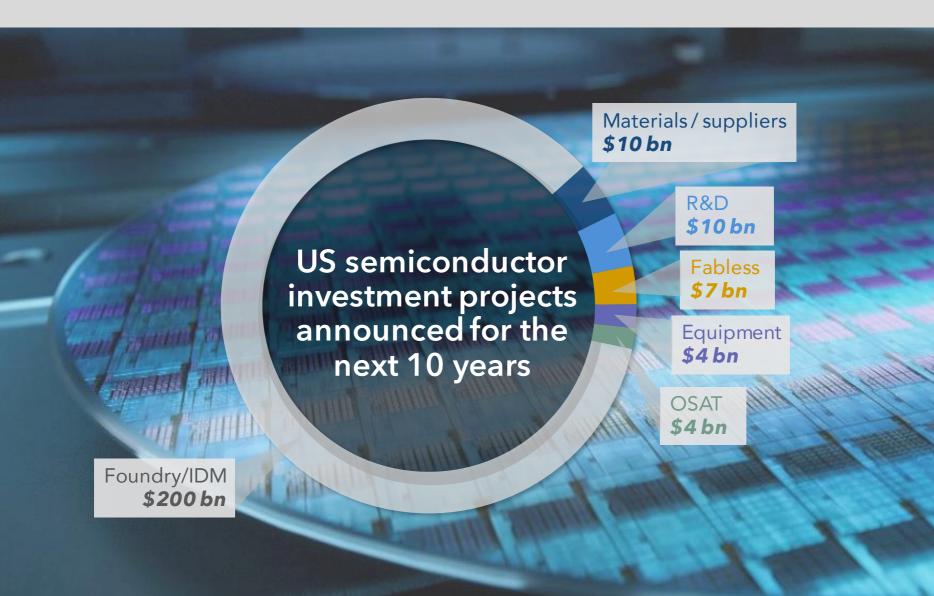
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\$230 Bn Investment in New Semiconductor Capacity

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The CHIPS Act has spurred heightened investment in US semiconductor capacity. Over \$230 bn of new or expanded semiconductor projects are currently in process across the US. The announced projects touch on every part of the semiconductor value chain.



Source: (1) Semiconductor Industry Association. WSJ, "Chips are the New Oil and America is Spending Billions to Safeguard Its Supply" (January 1, 2024). \$230 bn only includes projects with announced do llar value of expansion or new project.

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"Macro stability isn't everything, but without it, you have nothing."