Capital Markets Strategy

Essential inCights for the C-Suite

Chart of the Day



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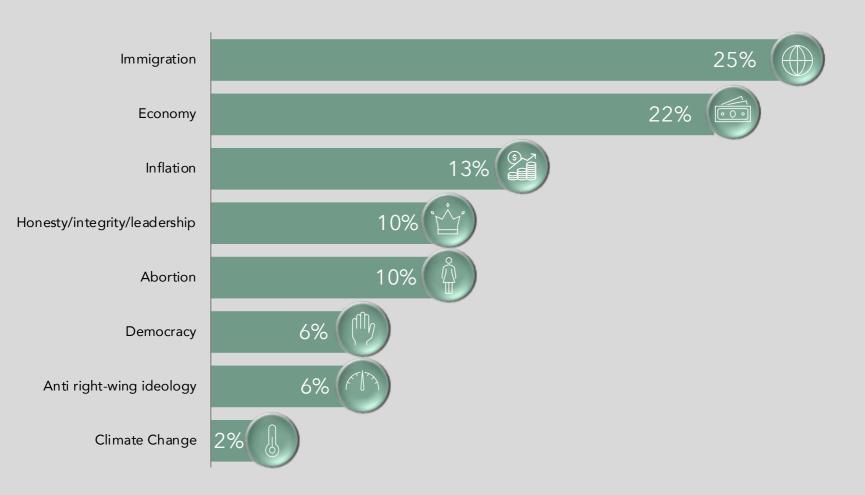
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A recent WSJ survey of registered voters in seven key swing states - Arizona, Georgia, Michigan, Nevada, North Carolina, Pennsylvania and Wisconsin - cited immigration, the economy and inflation as the most critical issues in the upcoming US Presidential election. As we have noted previously, how voters "feel" about the economy is more important than how the economy is "actually" performing.

200

Most important issue for presidential-election voters



Source: (1) Wall Street Journal. Poll of 2,100 registered voters conducted March 17-24 (margin of error: +/- 2.1%). Voters polled in Arizona, Georgia, Michigan, Nevada, North Carolina, Pennsylvania and Wisconsin. Many issues aren't listed in chart. Voters could respond with more than one issue.

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"Macro stability isn't everything, but without it, you have nothing."