

# Chart of the Day



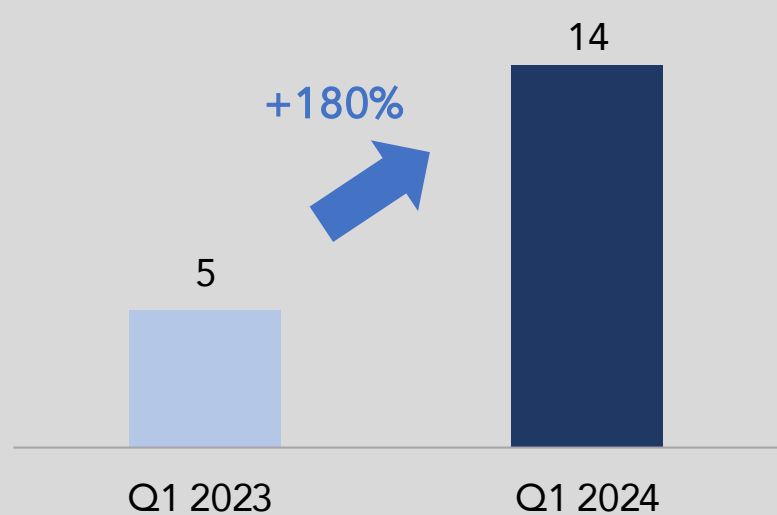
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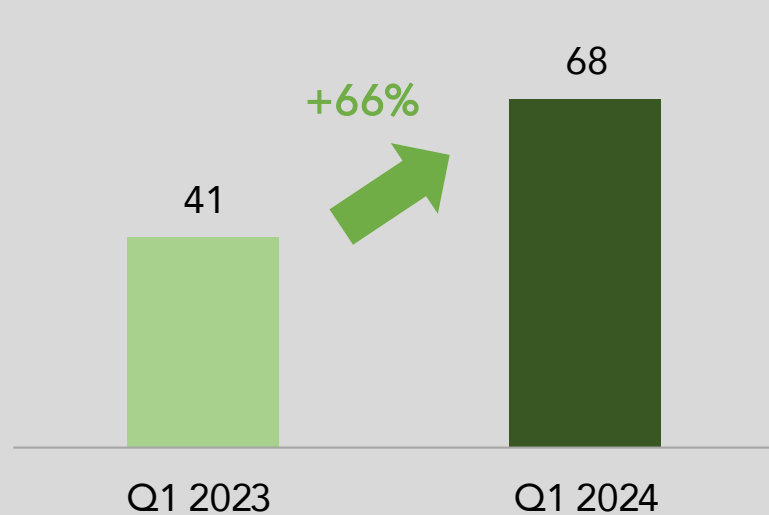
Though the number of transactions declined in Q1 y/y, global M&A deal volumes rose sharply during the quarter on the significant increase in mega-deals. Globally, the number of mega-deals > \$10 billion nearly tripled from 5 to 14 in Q1 2024 versus one year ago. Deals valued above \$2 bn grew 66% in Q1 2024 y/y, and accounted for 60% of total global deal volume.

### Global M&A, number of megadeals

Megadeals > \$10 billion

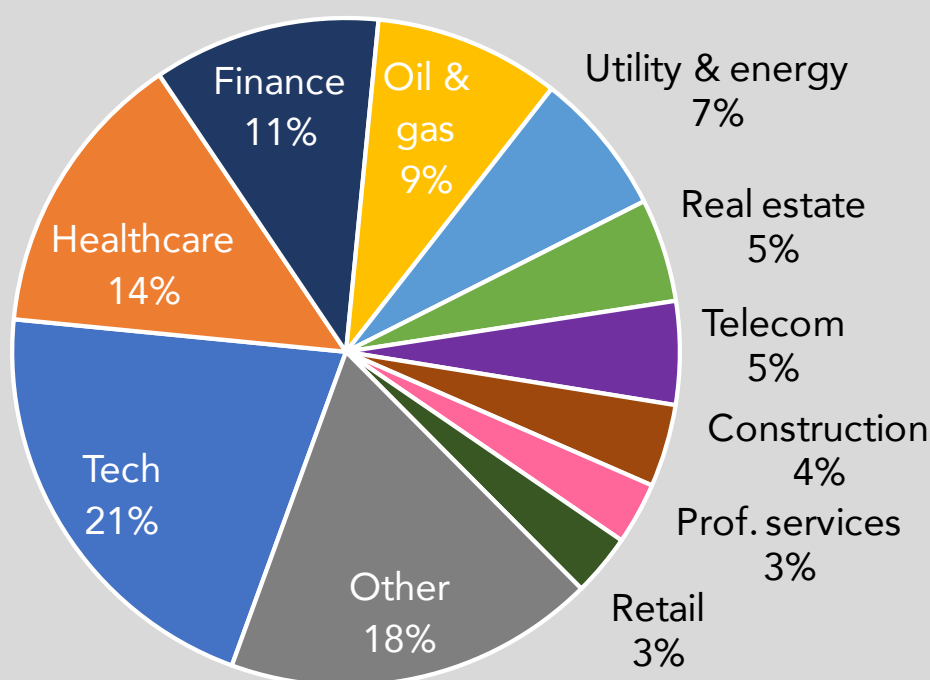


Megadeals > \$2 billion



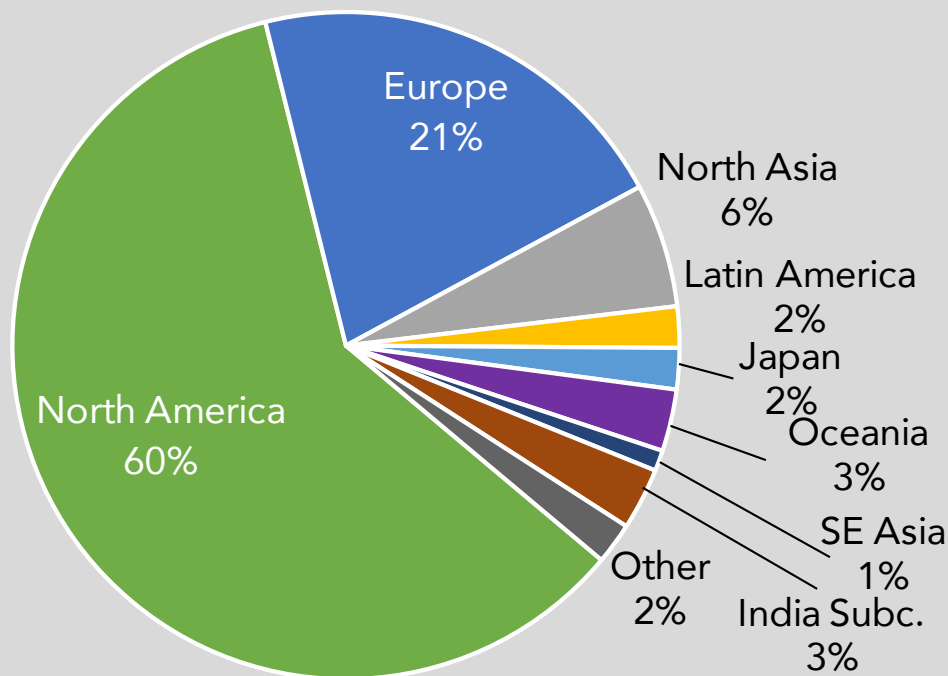
Technology, healthcare and finance led all sectors in deal volume globally, though the energy sector accounted for a disproportionately large part of global mega-deal activity in Q1 2024 - accounting for three of the 10 largest deals in the quarter.

### Global Q1 2024 M&A, by sector



M&A activity in North America accounted for more than 60% of total deal volumes in Q1 2024. European deal activity was the 2nd largest regional category at 21%, though posted the highest growth in activity among regions. Sharply lower China deal volumes dragged regional numbers lower on the quarter for Asia.

### Global Q1 2024 M&A, by region



Source: (1-3) Mergermarket, "M&A Highlights 1Q24: Cautious Optimism." Data as of March 27, 2024.

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