

Chart of the Day

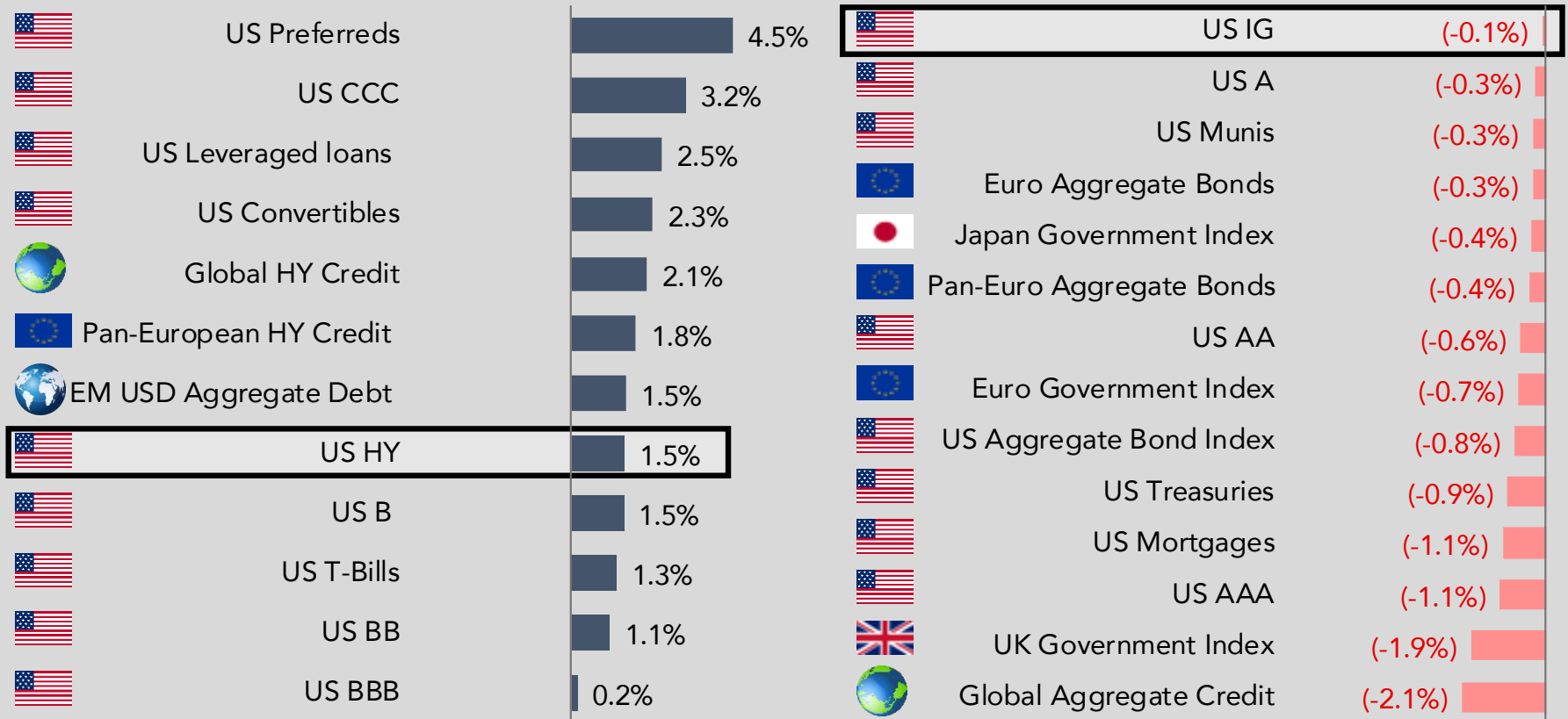


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Against a backdrop of a “soft landing” for the US economy and policy transition signals from the Fed, HY outperformed IG in Q1 2024, while US dollar credit markets outperformed Euro and global counterparts.

Global credit market total returns (Q1 2024)



Source: (1) Bloomberg. Data as of March 31, 2024.

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“Macro stability isn’t everything, but without it, you have nothing.”