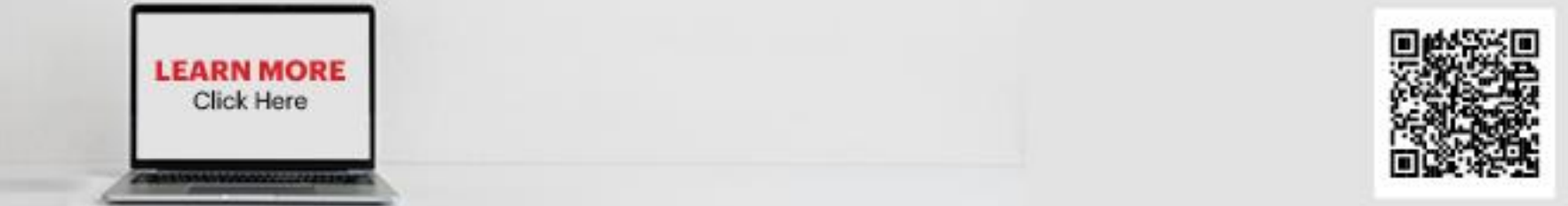


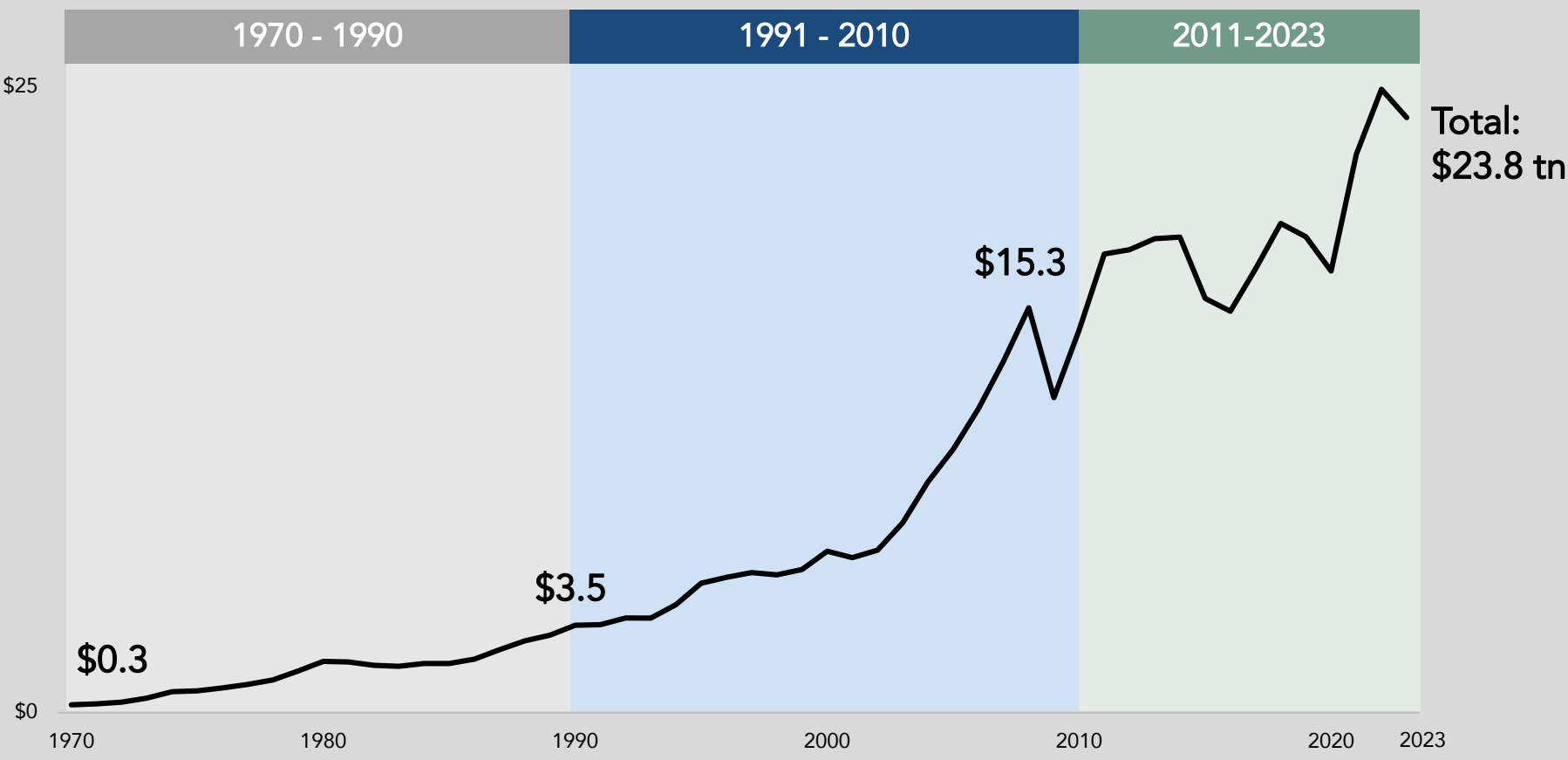
Chart of the Day



Global Trade in Goods Rising Rapidly Since 2000

Global trade in goods has surged over the last 25 years, with market share by developing countries rising markedly from 29% in 2000 to 46% in 2024.

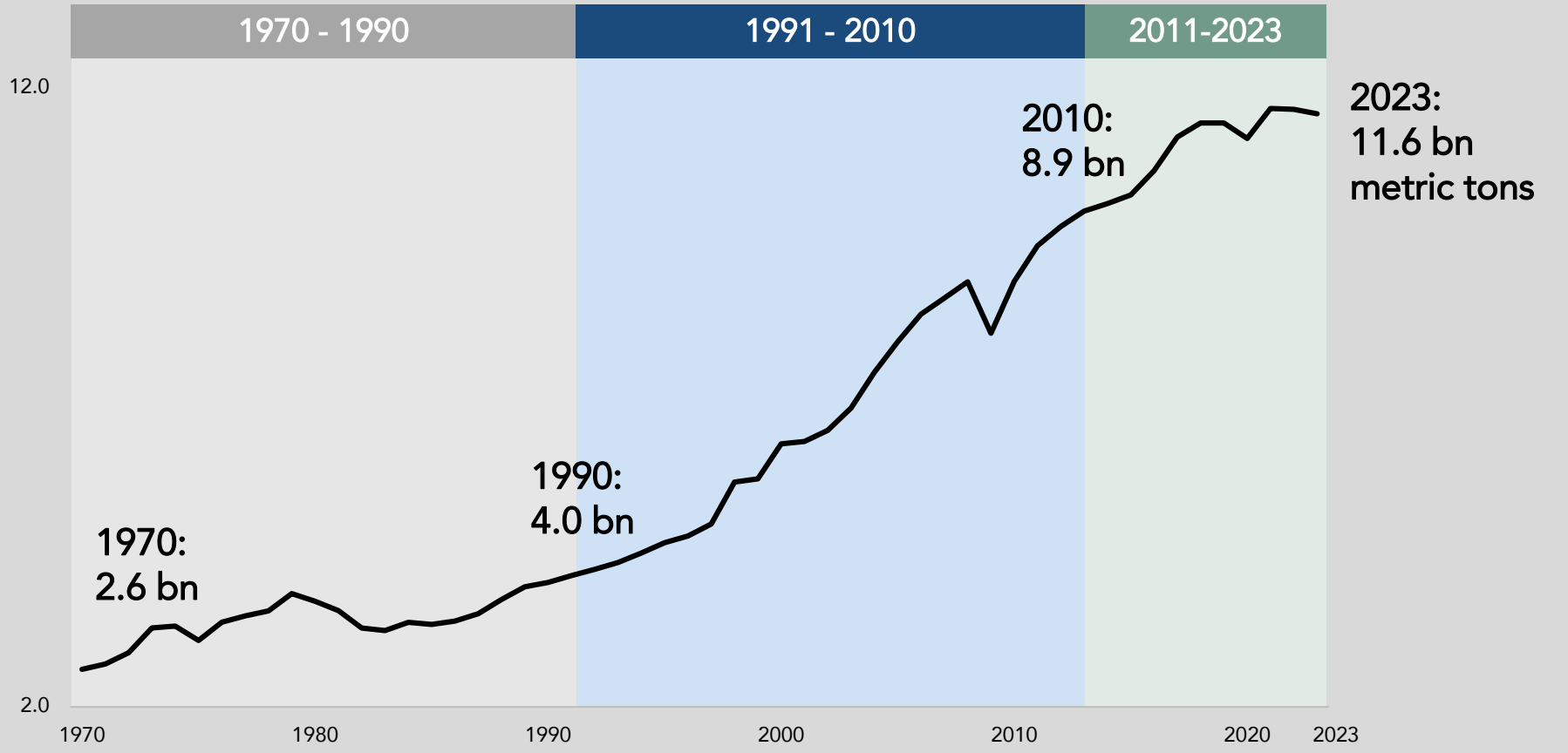
Total merchandise trade, USD tn



Seaborne Trade Accounts for 80-90% of Global Trade

The invention of container ships in 1956 revolutionized global shipping by significantly improving efficiency, cost and scalability. Globalization and the rise of China over the last 25 years further drove industry expansion. Today, an estimated 80-90% of global trade is transported by ships of various kinds (bulk, container, oil tankers, cargo).

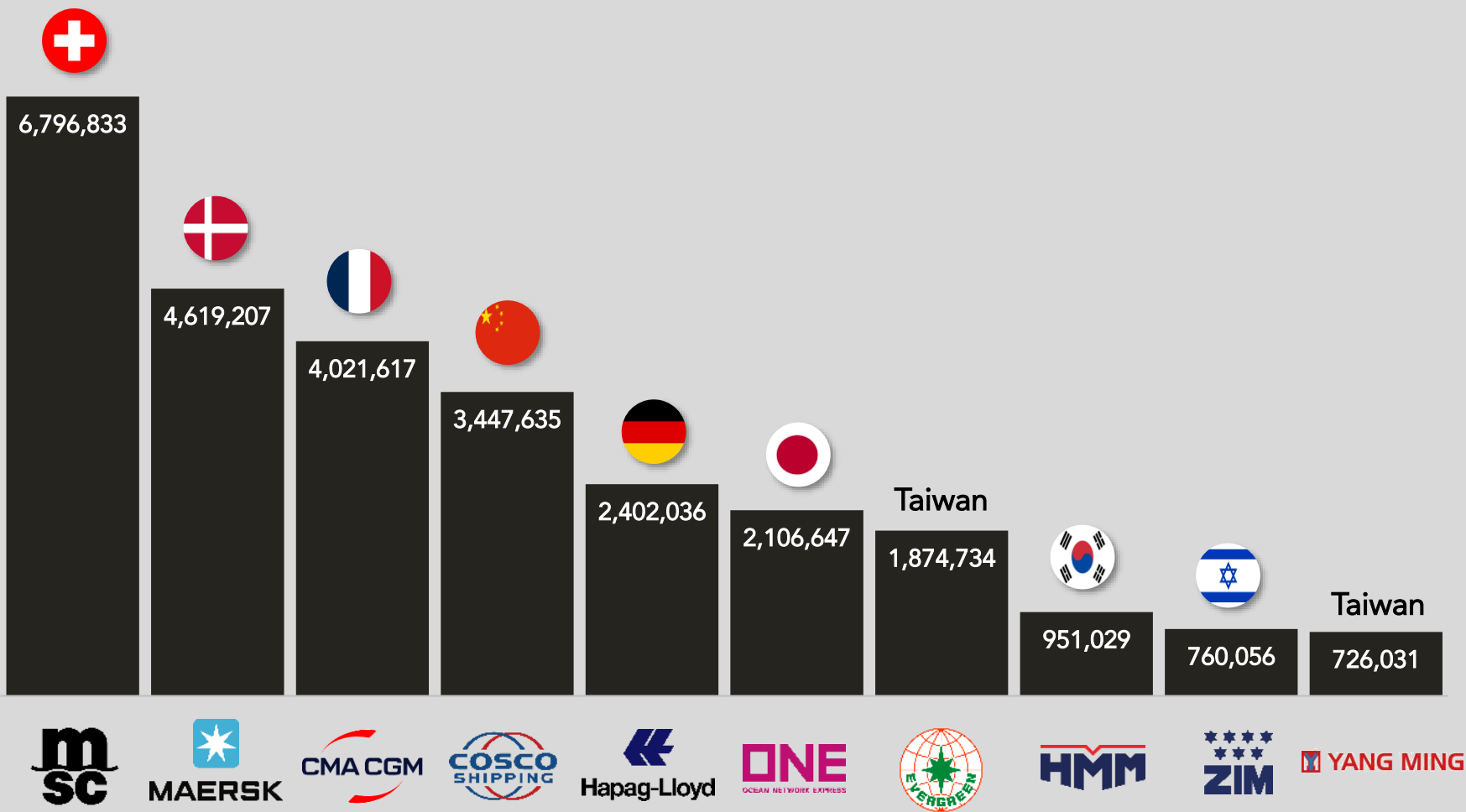
Total goods loaded in global seaborne trade, billions of metric tons



World’s Largest Container Shipping Companies

The world’s largest container shipping companies are largely domiciled in Europe and East Asia, with US industry focus having shifted in recent decades toward logistics, ports and terminal operations.

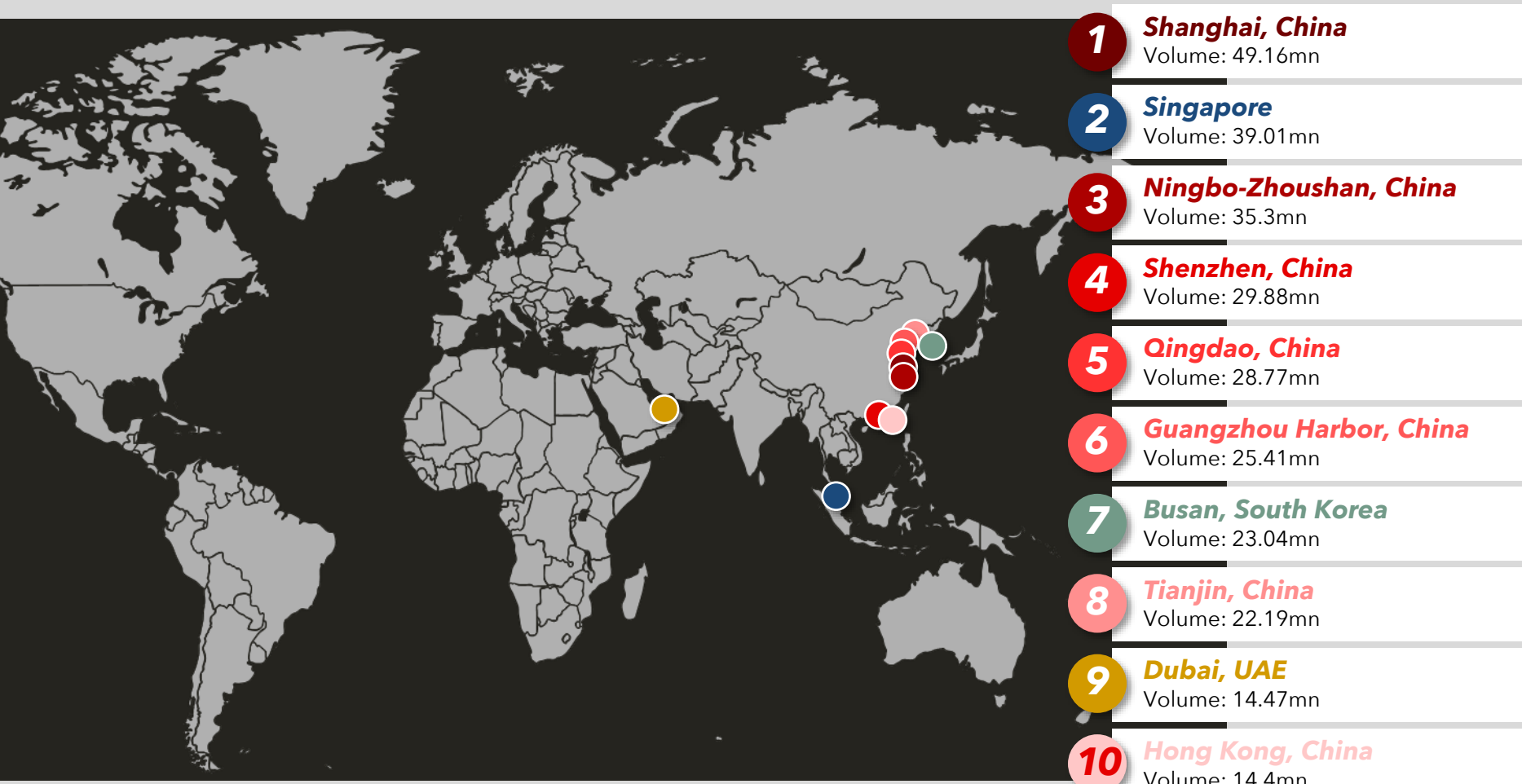
Container shipping companies, by TEU capacity



World’s Largest Shipping Ports, by Volume

Asia dominates the rankings of BOTH largest and most efficient shipping ports. China dominates port size rankings, given its role as a manufacturing hub. Singapore stands out for its advanced automation and efficiency. US ports do not rank in the top 10 by size, or in the top 50 by efficiency.

Top 10 largest container shipping ports, million TEU (2023)



Ranking of the World’s Most Efficient Ports

CPPI’s comprehensive performance ranking of global ports (2023)

Global Rank (out of 405)		Port Name	Location
	1	Yangshan	China
	2	Salalah	Oman
	3	Cartagena	Colombia
	4	Tanger-Mediterranean	Morocco
	5	Tanjung Pelepas	Malaysia
	6	Chiwan	China
	7	Cai Mep	Vietnam
	8	Guangzhou	China
	9	Yokohama	Japan
	10	Algeciras	Spain
	11	Hamad Port	Qatar
	12	Ningbo	China
	13	Mawan	China
	14	Dalian	China
	15	Hong Kong	China
	16	Port Said	Egypt
	17	Singapore	Singapore
	18	Kaohsiung	Taiwan
	19	Visakhapatnam	India
	20	Yeosu	South Korea
	21	Tianjin	China
	22	Yantian	China
	23	Tanjung Priok	Indonesia
	24	Lianyungang	China
	25	Shekou	China
	26	Callao	Peru
	27	Mundra	India
	28	Port Klang	Malaysia
	29	Khalifa Port	United Arab Emirates
	30	King Abdullah Port	Saudi Arabia
	31	Xiamen	China
	32	Busan	South Korea
	33	Gemlik	Türkiye
	34	Barcelona	Spain
	35	Dammam	Saudi Arabia
	36	Savona-Vado	Italy
	37	Posorja	Ecuador
	38	Fuzhou	China
	39	Zeebrugge	Belgium
	40	Colombo	Sri Lanka
	41	Pipavav	India
	42	Rio De Janeiro	Brazil
	43	Khalifa Bin Salman	Bahrain
	44	Buenaventura	Colombia
	45	Laem Chabang	Thailand
	46	Shimizu	Japan
	47	Kamarajar	India
	48	Incheon	South Korea
	49	Jebel Ali	United Arab Emirates
	50	Lazaro Cardenas	Mexico

CPPI’s comprehensive performance ranking of global ports (2023), cont’d

Global Rank (out of 405)		Port Name	Country
	51	Aarhus	Denmark
	52	Da Chan Bay Terminal One	China
	53	Charleston	United States
	54	Tokyo	Japan
	55	Philadelphia	United States
	56	Nagoya	Japan
	57	Kattupalli	India
	58	Jeddah	Saudi Arabia
	59	Jubail	Saudi Arabia
	60	Qinzhou	China
	61	Karachi	Pakistan
	62	Keelung	Taiwan
	63	Cochin	India
	64	Kobe	Japan
	65	Port Everglades	United States
	66	Sohar	Oman
	67	Salvador	Brazil
	68	Hazira	India
	69	London	United Kingdom
	70	Haiphong	Vietnam
	71	Krishnapatnam	India
	72	Wilhelmshaven	Germany
	73	Beirut	Lebanon
	74	Miami	United States
	75	Boston	United States
	76	Antwerp	Belgium
	77	Diliskelesi	Türkiye
	78	Itapoa	Brazil
	79	Puerto Limon	Costa Rica
	80	Chennai	India
	81	Wilmington	United States
	82	Marsaxlokk	Malta
	83	Zhoushan	China
	84	Southampton	United Kingdom
	85	Osaka	Japan
	86	Haifa	Israel
	87	Aqaba	Jordan
	88	Bremerhaven	Germany
	89	Santa Cruz De Tenerife	Spain (Canary Islands)
	90	Malaga	Spain
	91	Rotterdam	Netherlands
	92	New York & New Jersey	United States
	93	Johor	Malaysia
	94	Pointe-A-Pitre	Guadeloupe
	95	Yokkaichi	Japan
	96	Jawaharlal Nehru Port	India
	97	Coronel	Chile
	98	Tripoli	Lebanon
	99	Jacksonville	United States
	100	Altamira	Mexico
	101	Tanjung Perak	Indonesia
	102	Colon	Panama
	103	Paranagua	Brazil
	104	Piraeus	Greece
	105	Oslo	Norway
	106	Berbera	Somaliland
	107	Rio Grande	Brazil
	108	Halifax	Canada
	109	Tallinn	Estonia
	110	San Antonio	Chile
	111	Cat Lai	Vietnam
	112	Wellington	New Zealand
	113	Shantou	China
	114	Fort-De-France	Martinique
	115	Danang	Vietnam
	116	Shanghai	China
	117	Hakata	Japan
	118	Izmir	Türkiye
	119	Qingdao	China
	120	Siam Seaport	Thailand
	121	Hamburg	Germany
	122	Sokhna	Egypt
	123	Sharjah	United Arab Emirates
	124	Veracruz	Mexico
	125	Puerto Barrios	Guatemala

CPPI’s comprehensive performance ranking of global ports (2023), cont’d

Global Rank (out of 405)		Port Name	Country
	126	Taichung	Taiwan
	127	Moji	Japan
	128	Vigo	Spain
	129	Yarimca	Türkiye
	130	Naha	Japan
	131	Port Akdeniz	Türkiye
	132	Saigon	Vietnam
	133	Batangas	Philippines
	134	Lisbon	Portugal
	135	Sines	Portugal
	136	Las Palmas	Spain (Canary Islands)
	137	San Juan	Puerto Rico
	138	Chu Lai	Vietnam
	139	Klaipeda	Lithuania
	140	Omaezaki	Japan
	141	Santa Marta	Colombia
	142	Valencia	Spain
	143	Cebu	Philippines
	144	Borusan	Türkiye
	145	Suape	Brazil
	146	Muhammad Bin Qasim	Pakistan
	147	Rio Haina	Dominican Republic
	148	Quanzhou	China
	149	Cork	Ireland
	150	Tanjung Emas	Indonesia
	151	Valparaiso	Chile
	152	Cagayan De Oro	Philippines
	153	Barranquilla	Colombia
	154	Muuga Harbour	Estonia
	155	Chiba	Japan
	156	Fredericia	Denmark
	157	Limassol	Cyprus
	158	Al Duqm	Oman
	159	Hibikinada	Japan
	160	Lirquen	Chile
	161	Shuaiba	Kuwait
	162	Burgas	Bulgaria
	163	Helsingborg	Sweden
	164	Puerto Bolivar	Ecuador
	165	Sagunto	Spain
	166	Mogadiscio	Somalia
	167	New Orleans	United States
	168	Kompong Som	Cambodia
	169	Bar	Montenegro
	170	Santo Tomas De Castilla	Honduras
	171	Dunkirk	France
	172	Alexandria	Egypt
	173	Mobile	United States
	174	Tarragona	Spain
	175	Puerto Progreso	Mexico
	176	Papeete	Tahiti
	177	Norrkoping	Sweden
	178	Puerto Cortes	Honduras
	179	Pecem	Brazil
	180	Basseterre	St. Kitts and Nevis
	181	Gustavia	St. Barthelemy
	182	Felixstowe	United Kingdom
	183	Gioia Tauro	Italy
	184	Pyeong Taek	South Korea
	185	Arrecife de Lanzarote	Spain (Canary Islands)
	186	Panjang	Indonesia
	187	General San Martin	Peru
	188	Quy Nhon	Vietnam
	189	Baltimore	United States
	190	Rauma	Finland
	191	Ravenna	Italy
	192	Huelva	Spain
	193	Caucedo	Dominican Republic
	194	Muara	Brunei Darussalam
	195	La Guaira	Venezuela
	196	Latakia	Syria
	197	Conakry	Guinea
	198	Copenhagen	Denmark
	199	Shibushi	Japan
	200	Civitavecchia	Italy

CPPI’s comprehensive performance ranking of global ports (2023), cont’d

Global Rank (out of 405)	Port Name	Country
201	Bell Bay	Australia
202	Larvik	Norway
203	Bridgetown	Barbados
204	Gijon	Spain
205	Point Lisas Ports	Trinidad
206	Ploce	Croatia
207	Tartous	Syria
208	Shuwaikh	Kuwait
209	Cadiz	Spain
210	Teesport	United Kingdom
211	Ferrol	Spain
212	Philipsburg	St. Maarten
213	Castellon	Spain
214	Helsinki	Finland
215	Brest	France
216	Kristiansand	Norway
217	Bordeaux	France
218	Salerno	Italy
 219	Port Tampa Bay	United States
220	Port Au Prince	Haiti
221	Castries	St. Lucia
 222	Oita	Japan
223	Heraklion	Greece
 224	Honolulu	United States
225	Volos	Greece
226	Freetown	Sierra Leone
227	Subic Bay	Philippines
228	Songkhla	Thailand
229	Puerto Quetzal	Guatemala
230	Bilbao	Spain
231	Paramaribo	Suriname
232	Nghi Son	Vietnam
233	Rades	Tunisia
234	Apra Harbor	Guam
235	New Mangalore	India
236	Cristobal	Panama
237	Aden	Yemen
238	Alicante	Spain
239	Big Creek	Belize
240	Varna	Bulgaria
241	Palermo	Italy
242	Syama Prasad Mookerjee Port	India
243	Paita	Peru
244	Malabo	Equatorial Guinea
245	Ancona	Italy
246	Seville	Spain
247	Mariel	Cuba
248	Trabzon	Türkiye
249	Göthenburg	Sweden
250	Yangon	Myanmar
251	Gavle	Sweden
252	Grangemouth	United Kingdom
253	Nassau	Bahamas
254	Ghazaouet	Algeria
255	Bari	Italy
256	Manaus	Brazil
257	Kotka	Finland
258	Novorossiysk	Russia
259	Caldera	Costa Rica
260	Bluff	New Zealand
261	Saint John	Canada
262	Nantes-St Nazaire	France
263	Batumi	Georgia
264	Timaru	New Zealand
265	Zarate	Argentina
266	Port of Spain	Spain
267	General Santos	Philippines
268	Nelson	New Zealand
269	Buenos Aires	Argentina
270	Venice	Italy

CPPI’s comprehensive performance ranking of global ports (2023), cont’d

Global Rank (out of 405)	Port Name	Country
271	Bata	Equatorial Guinea
272	Gdynia	Poland
273	Bangkok	Thailand
274	Takoradi	Ghana
275	Kuantan	Malaysia
276	Ambarli	Türkiye
277	Riga	Latvia
 278	Hueneme	United States
279	Davao	Philippines
280	Nemrut Bay	Türkiye
281	Kota Kinabalu	Malaysia
282	Umm Qasr	Iraq
283	Sepetiba	Brazil
284	Samsun	Türkiye
285	Noumea	New Caledonia
286	Ensenada	Mexico
287	Vila Do Conde	Brazil
288	Agadir	Morocco
289	Port Moresby	Papua New Guinea
290	Leixoes	Portugal
291	Kuching	Malaysia
292	Otago Harbour	New Zealand
293	Vlissingen	Netherlands
294	Santos	Brazil
295	Puerto Cabello	Venezuela
296	Liverpool	United Kingdom
297	Catania	Italy
298	Georgetown	Guyana
299	Penang	Malaysia
300	Toamasina	Madagascar
 301	Port of Virginia	United States
302	Dublin	Ireland
303	Namibe	Angola
304	Port Victoria	Seychelles
305	Onne	Nigeria
306	Livorno	Italy
307	Mayotte	France
308	Belawan	Indonesia
309	Lagos	Nigeria
310	Manila	Philippines
311	Melbourne	Australia
 312	Houston	United States
313	San Vicente	Chile
314	Balboa	Panama
315	Guayaquil	Ecuador
316	Arica	Chile
317	Khoms	Libya
318	Lome	Togo
319	Genoa	Italy
320	Port Reunion	Reunion
321	San Pedro	Cote D'Ivoire
322	Mazatlan	Mexico
323	Turbo	Colombia
324	Port Botany	Australia
325	Maputo	Mozambique
326	Lae	Papua New Guinea
327	Thessaloniki	Greece
328	Mombasa	Kenya
329	La Spezia	Italy
330	Corinto	Nicaragua
331	Manzanillo	Mexico
332	Casablanca	Morocco
333	Mejillones	Chile
334	Chattogram	Bangladesh
335	Vitoria	Brazil
336	Napier	New Zealand
337	Brisbane	Australia
338	Greenock	United Kingdom
339	Naples	Italy
340	Beira	Mozambique

CPPI’s comprehensive performance ranking of global ports (2023), cont’d

Global Rank (out of 405)	Port Name	Country
341	El Dekheila	Egypt
342	Durres	Albania
343	Gdansk	Poland
344	Monrovia	Liberia
345	Adelaide	Australia
346	Algiers	Algeria
347	Tauranga	New Zealand
348	Montreal	Canada
349	Poti	Georgia
350	Auckland	New Zealand
351	Setubal	Portugal
352	Iquique	Chile
353	Abidjan	Cote D'Ivoire
354	Marseille	France
355	Constantza	Romania
356	Vancouver	Canada
357	Owendo	Gabon
358	Nouakchott	Mauritania
359	Freeport	Bahamas
 360	Seattle	United States
361	Benghazi	Libya
362	Koper	Slovenia
363	Nacala	Mozambique
364	Tin Can Island	Nigeria
365	Bristol	United Kingdom
366	Kribi Deep Sea Port	Cameroon
367	Dar Es Salaam	Tanzania
368	Qasr Ahmed	Libya
369	Port Louis	Mauritius
370	Douala	Cameroon
371	Bintulu	Malaysia
372	Le Havre	France
 373	Long Beach	United States
374	Fremantle	Australia
 375	Los Angeles	United States
376	Tema	Ghana
377	Imbituba	Brazil
378	Kingston	Jamaica
379	Djibouti	Djibouti
380	Walvis Bay	Namibia
381	Dakar	Senegal
382	Bejaia	Algeria
383	Acajutla	El Salvador
384	Montevideo	Uruguay
385	Lyttelton	New Zealand
386	Matadi	D.R. of Congo
387	Damietta	Egypt
388	Port Sudan	Sudan
389	Luanda	Angola
390	Ashdod	Israel
391	Port Elizabeth	South Africa
392	Iskenderun	Türkiye
393	Itajai	Brazil
394	Pointe-Noire	Republic of the Congo
 395	Savannah	United States
396	Trieste	Italy
 397	Oakland	United States
398	Durban	South Africa
399	Prince Rupert	Canada
400	Rijeka	Croatia
 401	Tacoma	United States
402	Cotonou	Benin
403	Mersin	Türkiye
404	Ngqura	South Africa
405	Cape Town	South Africa

Source: (1-2) UN Trade & Development. Total merchandise trade is USD current prices. 1970 - 1999 total seaborne goods trade from “Key evolutions in trade and development over the decades.” 2000 - 2023 data is UNCTAD Data Hub. (3) Alphaliner. Data as of August 2025. (4) World Shipping Council. (5) World Bank, “The Container Port Performance Index 2023.” The CPPI compares port efficiency based on the time a vessel spends in port to the time the cargo operations should take based on workload.

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“Macro stability isn’t everything, but without it, you have nothing.”