

Chart of the Day

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Ras Laffan, Qatar: The World's Most Consequential Gas Field



Located 80km northeast of Doha, Ras Laffan is the most strategically critical energy infrastructure site on the planet (the heartbeat of global energy markets). Following Israeli strikes on Tehran's South Pars gas field on March 18th, Iran's counter-strikes on Qatar's Ras Laffan facility represents a seismic escalation in the war.

World's largest...

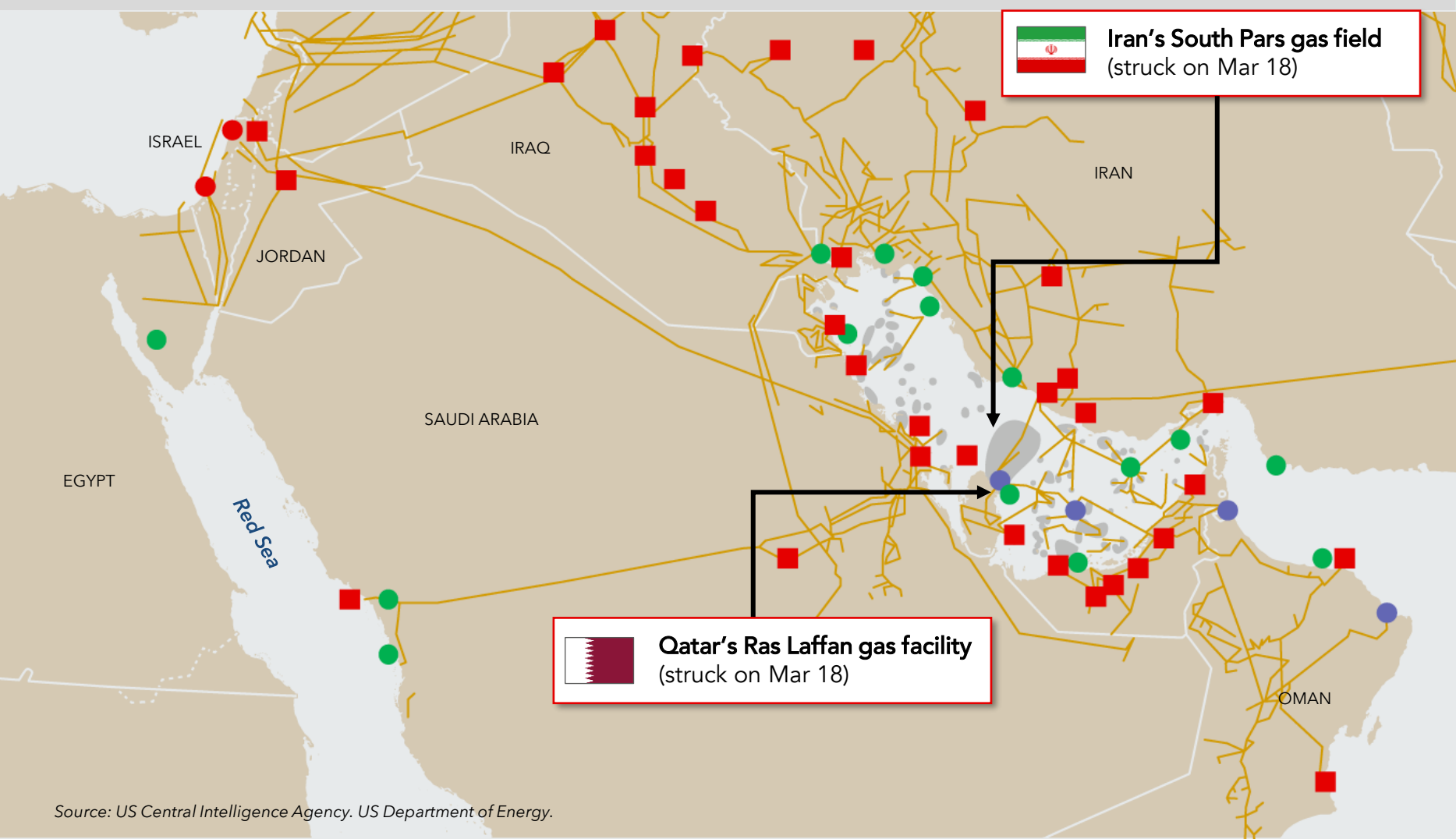
- Natural gas field
- LNG export facility
- Gas-to-liquid (GTL) plant
- Petrochemicals export hub
- Artificial harbor



- **295 square kilometers** of infrastructure (5x the size of Manhattan)
- **70%** of Qatar's Gov revenue
- **85%** of Qatar's export earnings
- **14%** of proven global gas reserves (#3 globally)
- **20%** of global LNG exports (#1 globally)
- **35%** of global helium (#2 globally)
- Approx **77 million tons** per annum (mtpa)
- Expanding to **126 mtpa** by 2027
- Expanding to **142 mtpa** by 2030

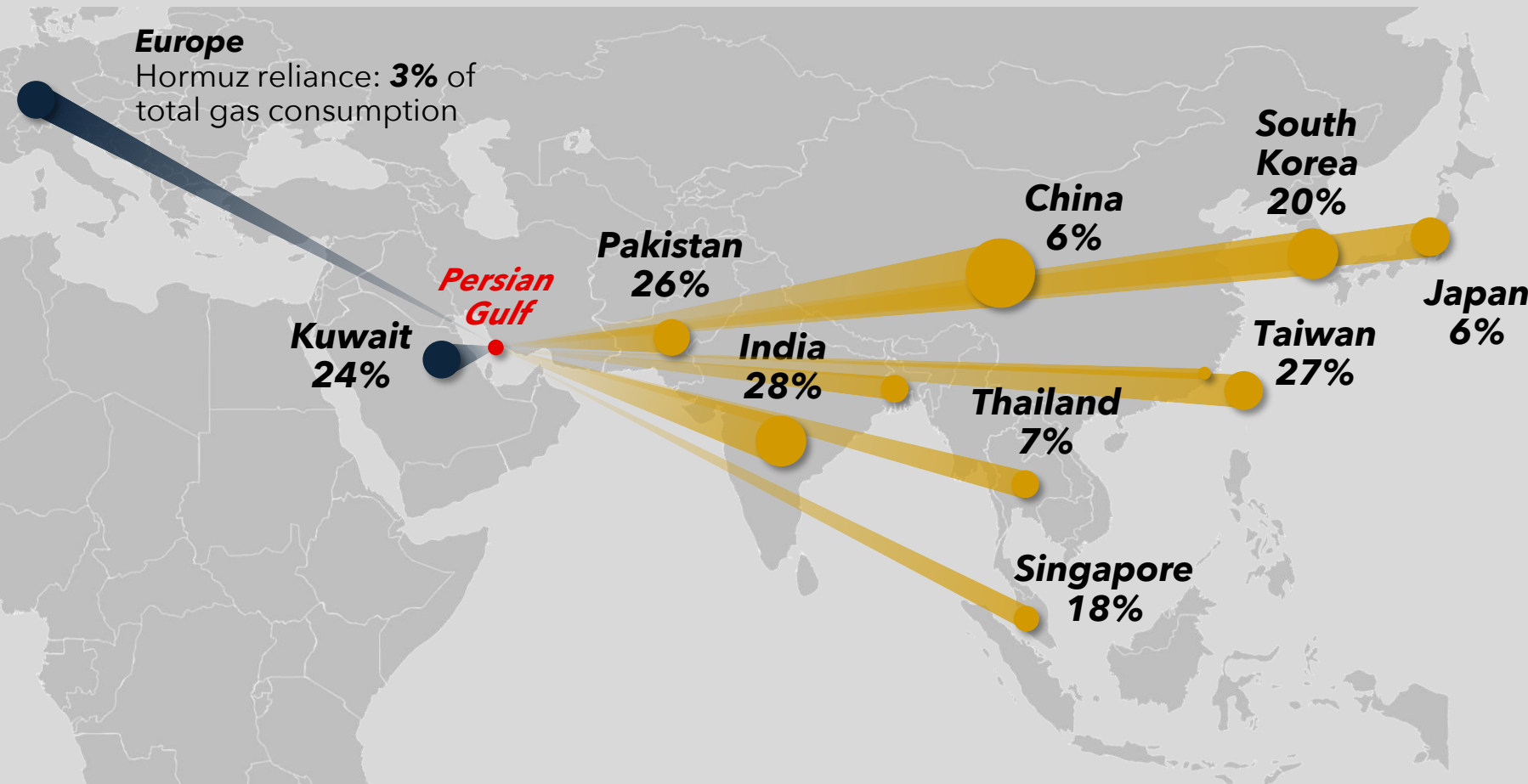
The Epicenter of Global Energy Supply

- Oil refinery, gas processing plant
- Oil terminal
- LNG export terminal
- Oil, gas field
- Oil, gas pipeline



Asia's Qatari LNG Dependency & Disruption

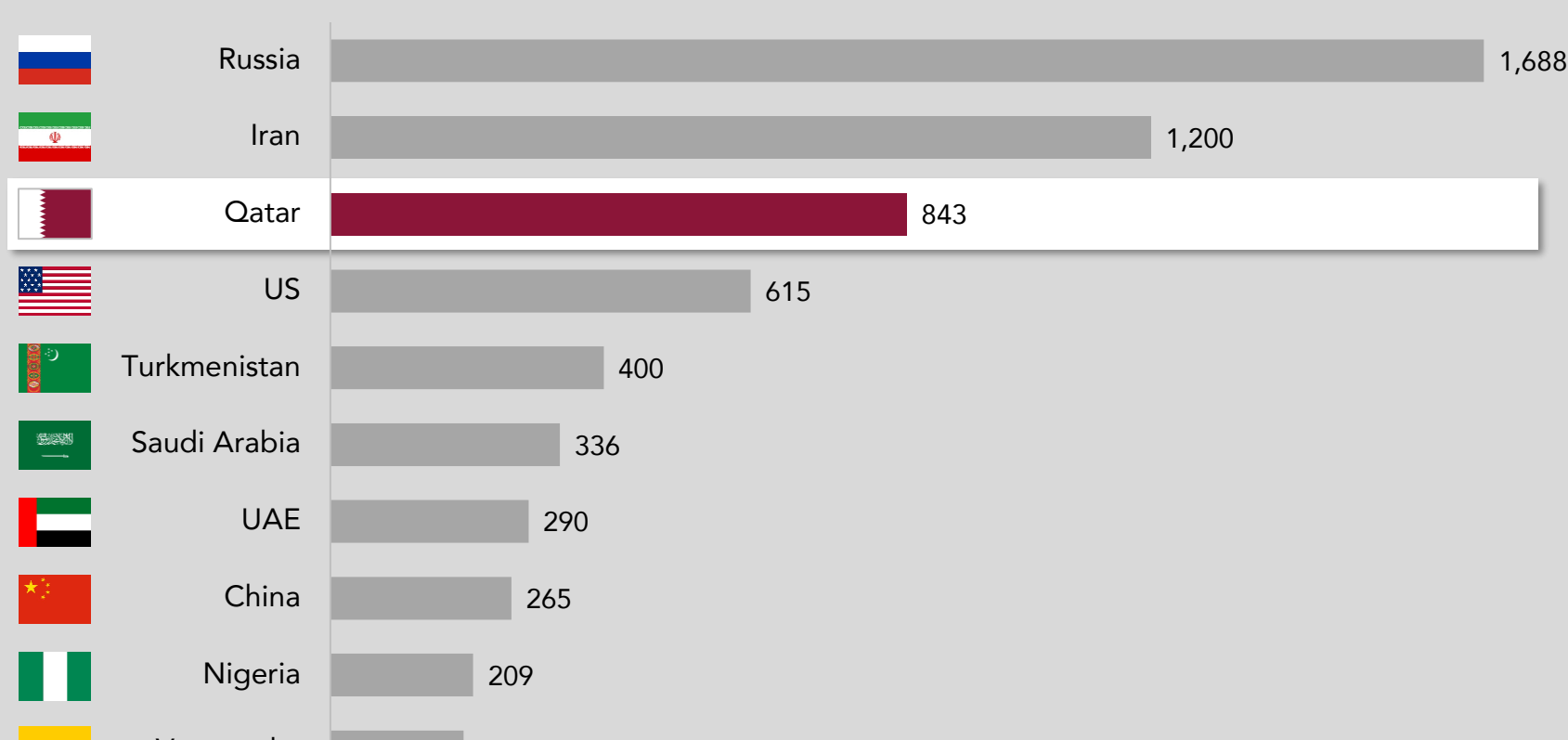
Reliance on Strait of Hormuz for LNG imports as a share of total gas consumption



3rd Largest Natural Gas Reserves

Qatar has the world's 3rd largest natural gas reserves, accounting for 14% of the world's total natural gas reserves.

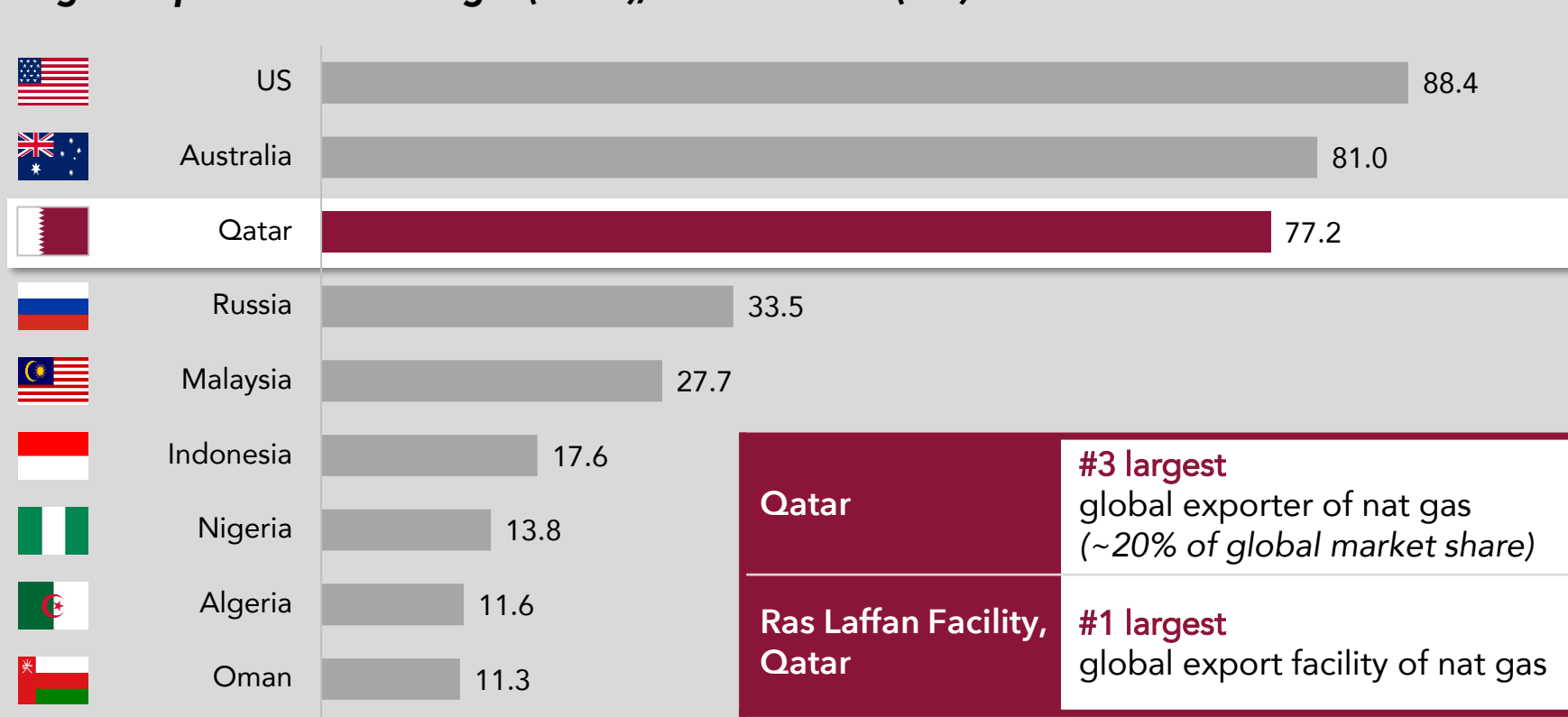
Largest reserve holders of natural gas (2024), trillion cubic feet



3rd Largest Natural Gas Exporter

Qatar is the world's 3rd largest exporter of natural gas, accounting for 20% of global LNG exports.

Largest exporters of natural gas (2024), million tonnes (MT)



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"Macro stability isn't everything, but without it, you have nothing."