

MUFG Americas Holdings Corporation

A member of MUFG, a global financial group

30 June 2016

Press contact:

Alan Gulick
1-425-423-7317
alan.gulick@unionbank.com

Investor Relations contact:

Doug Lambert
1-212-782-5911
doug.lambert@unionbank.com

MUFG Americas Holdings Corporation Announces Release of its 2016 Dodd-Frank Act Annual Stress Test Results

NEW YORK – MUFG Americas Holdings Corporation (the Company) released today the results of its annual company-run stress tests conducted in accordance with the Dodd-Frank Wall Street Reform and Consumer Protection Act (DFA). The summary results include the Company's projected revenues, losses and capital ratios over a nine-quarter period ending March 31, 2018 under a required hypothetical DFA stress scenario, the Severely Adverse scenario, and DFA-defined capital actions. The results can be found at <https://www.unionbank.com/global/about/company-profile/investor-relations/index.jsp> under Dodd-Frank Reports.

About MUFG Americas Holdings Corporation

Headquartered in New York, MUFG Americas Holdings Corporation is a financial holding company and bank holding company with assets of \$120.9 billion at March 31, 2016. Its principal subsidiary, MUFG Union Bank, N.A., provides an array of financial services to individuals, small businesses, middle-market companies, and major corporations. As of March 31, 2016, MUFG Union Bank, N.A. operated 370 branches, comprised primarily of retail banking branches in the West Coast states, along with commercial branches in Texas, Illinois, New York and Georgia, as well as two international offices. MUFG Americas Holdings Corporation is a wholly-owned subsidiary of The Bank of Tokyo-Mitsubishi UFJ, Ltd. which is a wholly-owned subsidiary of Mitsubishi UFJ Financial Group, Inc., one of the world's leading financial groups. Visit www.unionbank.com for more information.

###